

# Observational Methods for Analyzing Working Postures in Agriculture

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## Abstract

This article aims to review selected methods for analyzing working postures. Special emphasis is put on field methods, applicable to agricultural tasks, which are easy to learn and use. The review will therefore focus on observational methods. It covers methods for studying whole body postures and techniques that only analyze one part of the body. The methods require equipment ranging from highly technical and computer-based ones down to a simple approach using paper and pencil. The advantages and the disadvantages of the described methods are discussed as well as their usability in agricultural studies.

*Keywords.* Observational methods, Working postures, Musculoskeletal disorders, Agriculture, Farmers.

International as well as national statistics indicate that agriculture is one of the most hazardous industries, with high prevalence of musculoskeletal problems (Nat. Board of Occupational Safety and Health and Statistics Sweden, 1994; Nat. Safety Council, 1990; U.S. Dept. of Labor, 1989). Several health and safety hazards are associated with farming, one of the occupations in the agricultural industry (Ehlers et al., 1993; Lundqvist and Gustafsson, 1992; Thelin, 1980; Zhou and Roseman, 1994).

Despite mechanization and automatization of the jobs due to intensive rationalization during recent years, several physically demanding work tasks are still to be found in agriculture (Ahonen et al., 1990; Havel and Zimova, 1981; Tomlinson, 1970; van Dieen, 1993; van Dieen and Hildebrandt, 1990), especially for females (Stål et al., 1996a,b).

Work-related problems in the musculoskeletal system have been studied for different kinds of agricultural tasks in, e.g., dairy farming (Gustafsson et al., 1994; Stål and Pinzke, 1991), working in swine confinement buildings (Christensen et al., 1992; Holness and Nethercott, 1995), poultry houses (Lundqvist, 1995), greenhouses (Lundqvist, 1988; Gustafsson et al., 1989; Lundqvist and Pinzke, 1996), loading, lowering and transportation (Tuure, 1992), rice cultivation (De and Sen, 1992), in mushroom culture (Oude Vrielink et al., 1995), citrus harvesting (Conlan et al., 1995), pear and apple orchard work (Sakakibara et al., 1987), and hoeing operations (Nag and Pradhan, 1992). In a study by Hildebrandt et al. (1995), it was shown that musculoskeletal symptoms of low back and neck-shoulder were high in most branches of Dutch agriculture, especially in protective vegetable growing and arboriculture. Also

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in fishery (Törner, 1991) and forestry (Gellerstedt, 1993; Harstela, 1987), branches closely related to agriculture, high prevalence of musculoskeletal symptoms mainly from the back, the shoulders and the knees were reported.

Beside the suffering for the individual, the problems cost enormous sums of money for society and industries in the form of sick leave, rehabilitation, and early retirement (Kuorinka et al., 1990; Liukkonen, 1989).

It is documented that there is a relationship between awkward postures and pain, symptoms, and injuries in the musculoskeletal system (Aarås et al., 1988; Burdorf et al., 1991; Corlett and Manenica, 1980; Grandjean and Hünting, 1977; van Wely, 1970). Poor postures typically include reaching behind, twisting, working overhead, kneeling, forward or backward bending, and squatting. Posture is also important for the performance of tasks (Bhatnager et al., 1985; Corlett, 1981; Corlett and Manenica, 1980). Poor postures are related to injuries in tasks which are static in nature, long-lasting, and demand exertion of force (Haslegrave, 1994; Westgaard and Aarås, 1984).

Farming can be described as a highly varied occupation with many different daily tasks. Manual materials handling for farm workers often include the lifting of heavy loads, moving and carrying equipment, static muscle work, and repetitive movements—all of which are risk factors for back injuries and other joint disorders (Bobick and Myers, 1995; Murphy, 1992; Parton, 1990; Penttinen, 1987). The working posture has been indicated as the factor causing the highest loads and which leads to a high prevalence of musculoskeletal problems. However, in some cases, there still seems to be a lack of criteria for judging when a posture is harmful.

The working situation and working postures vary considerably on different farms. On small, family operated farms, positive factors include the variations in work tasks and short time in one particular job while low professional skill in specialized jobs and poorly designed equipment, which also leads to awkward working postures, are negative factors. The situation is often the opposite on larger farms with employed personnel. Tractor or machine operation, transport and handling tasks, and milking are typical work situations where working posture may cause problems (Sjöflot, 1987).

There is need to find simple methods for early identification and quantification of postures causing the musculoskeletal disorders in order to form a basis for appropriate preventive and interventive measures. It is also important to have measurements available for assessing the changes after reorganization of the work and after introducing new working methods and techniques. Easy-to-use field methods are required first of all for screening studies generating information that will stimulate in-depth research on particular problems.

The aim of this article is to review methods for analyzing working postures. Special emphasis is put on field methods applicable to agricultural tasks which are easy to learn and use. The review therefore will focus on observational methods, a group of measurements classified between direct measurements and self-report techniques. Such factors as cost, exactness, capacity, versatility, and generality will be taken into consideration. The advantages and the disadvantages of the described methods are noted as well as their usability in agricultural studies. The review may be a guide for researchers, engineers, ergonomists, as well as occupational health professionals, and others in the field of agricultural health and safety to choose appropriate observational method.

A number of techniques are used to measure physical work load.

The methods can be divided into three categories:

- Direct measurements. Methods using technical devices for measuring movements.
- Observational methods. Methods for measuring performances directly at the work site. These methods depend on the observer's judgement.
- Self-report techniques. Methods for measuring discomfort, etc., noted on a scale.

The methods require equipment. The methods range from simple approach using direct measurements based ones to a simple approach using self-report techniques. Mathiassen (1994). Cost and exactness are in the order of the categories, while capacity to increase with the order.

In the more comprehensive work load assessment a combination of techniques from the three categories is used.

During the last 15 years, several new measuring methods for studying work load have been published (Atha, 1984; Kilbom, 1994; Kilbom et al., 1986b). Attention to the usefulness of the methods in the work environment.

*Direct methods* include measurements of (1) muscle activity (EMG); (2) musculoskeletal loading; (3) respiratory loading based on, e.g., oxygen consumption; (4) body and load movements by optoelectronics, acoustic and electrical methods; (5) computer-aided (CAD), and expert systems; and (6) pressure, intra-abdominal pressure, etc.

The direct measurements often require expensive equipment. Consequently, expensive. On the other hand, they provide reliable, accurate, and valid data that are not easily obtained in other manner that they hinder the work process (Samuelson, 1987). In agriculture, direct measurements have been used to indicate work load (Atha, 1984; 1986; Christensen et al., 1992; Jeppesen, 1986; Tomlinson, 1970; Tuure, 1992). However, in buildings, often means dust and gas measurements. Optical methods demand that the individual is in a restricted area with no other equipment. For example, a milker who walks from cow to cow to milk the animals or equipment in the stable. Suitable measurements in the agricultural work environment, e.g., tractor driving, milking, and green house work, under controlled conditions where direct measurements are possible.

## Measurements

A number of techniques are available for measuring the posture, movements, and physical work load.

The methods can be divided into the following three categories:

- Direct measurements. Methods which require some sort of instrumentation or technical devices for measuring physical load, working postures, and movements.
- Observational methods. Visual observations of working postures and performances directly at the workplace or indirectly from video or cine film. These methods depend on the judgement of an observer.
- Self-report techniques. The employee's own experience of work load, pain, discomfort, etc., noted on questionnaires, checklists, interviews, and diaries.

The methods require equipment ranging from highly technical and computer-based ones to a simple approach using paper and pencil. Some important differences between these three main strategies are discussed in an article by Winkel and Mathiassen (1994). Cost and exactness are factors that decrease with the described order of the categories, while capacity, versatility, and generality are factors that increase with the order.

In the more comprehensive work analysis systems that nowadays exist, there is a combination of techniques from the above categories.

During the last 15 years, several more or less comprehensive reviews on measuring methods for studying working postures, motion, and physical work load have been published (Atha, 1984; Colombini et al., 1985; Hagberg et al., 1995; Kilbom, 1994; Kilbom et al., 1986b; Nordin, 1982). None of these pay any particular attention to the usefulness of these techniques in the agricultural working environment.

*Direct methods* include measures of: (1) muscular activity by electromyography (EMG); (2) musculoskeletal loading by biomechanical analysis; (3) metabolic and respiratory loading based on, e.g., heart rate, oxygen uptake, and blood pressure; (4) body and load movements by goniometry, inclinometers, accelerometers, optoelectronics, acoustic and electro-magnetic devices, computer-aided design (CAD), and expert systems; and (5) compressive and reaction forces by intradiscal pressure, intra-abdominal pressure, intra-muscular pressure, and force platforms.

The direct measurements often require advanced technical equipment and are consequently, expensive. On the other hand, they are quantitative and offer more reliable, accurate, and valid data than self-reports. These direct methods often require expert personnel and the measuring devices must usually be applied in such a manner that they hinder the work procedure to different degrees (Wangenheim and Samuelson, 1987). In agriculture, direct methods such as EMG and physiological measures have been used to indicate work load (Ahonen et al., 1989; Arborelius, 1986; Christensen et al., 1992; Jensen et al., 1995; Nag and Pradhan, 1992; Tomlinson, 1970; Tuure, 1992). However, the environment, especially in farm buildings, often means dust and gases which may easily damage expensive technical equipment. Optical methods demand good lighting conditions and that the studied individual is in a restricted area with free sight. Farming involves mobile work. For example, a milker who walks from cow-to-cow is often in a hidden position behind the animals or equipment in the stable. Direct methods are therefore not particularly suitable measurements in the agricultural environment. Several work tasks, e.g., tractor driving, milking, and greenhouse work, can be simulated in a laboratory under controlled conditions where direct measurements more easily can be used.

A number of *self-report techniques* exist for collecting data from the workers' own experiences of their work environment. The methods include questionnaires, interviews, diaries, checklists, ranking, and rating methods.

Descriptions of methods of rating physical work load during agricultural work can be found in the literature (e.g., Jensen et al., 1995; Pinzke and Stål, 1990; Stål et al., 1996a).

The most common method for collecting subjective data is the questionnaire, which has the advantage of producing large amounts of information at low cost from large numbers of people (Sinclair, 1990). Questionnaires for analyzing exposure often contain questions about posture, motion/repetition, material handling, and work organization, and also the duration of these items (Hagberg, 1992).

The Standardized Nordic Questionnaires have been developed for the analysis of musculoskeletal symptoms (Andersson et al., 1985; Kuorinka et al., 1987). Several studies of work in agriculture or in branches closely connected to agriculture, have been conducted using these questionnaires, e.g., fish-processing industry factory (Ohlsson, 1995), cutters and machine operators in forests (Gellerstedt, 1993), and dairy farming (Gustafsson et al., 1994; Pinzke and Gustafsson, 1995). The questionnaires provide, of course, less detailed information than systematic physical examinations and therefore should be used only as a screening instrument to assess musculoskeletal disorders.

A major limitation of questionnaires is that they may require well-trained personnel for collection, interpretation, and coding of the data. Surveys also rely on the worker's recall or recognition and willingness to report health conditions (Saldana et al., 1994). Although questionnaires seem to be the most appropriate instrument in epidemiological studies (Winkel and Mathiassen, 1994) and their use of studying cumulative exposure over time, the reliability and validity for assessment of postural load are not very high compared with observational methods (Burdorf and Laan, 1991; Kilbom, 1994).

Checklists are used, often by trained ergonomists, to get a quick look at the job performed and the risk factors involved. The benefit of checklists is that they do not rely on workers recognizing symptoms before action can be taken (Hagberg et al., 1995). Checklists consist of items that the observer wants to register and expects to occur at the workplace.

### Observational Methods

Some early methods for defining postures and movements were the Benesh notation system (Benesh and Benesh, 1956) and the Labanotation (Laban, 1956). These systems were based on drawings illustrating the movements of ballet dancers. The Benesh movement notation has also been used to study sitting behavior (Kember, 1976). Both systems are time-consuming to use and difficult to learn.

The posturegram method developed by Priel (1974) is a numerical definition of postures. It gives information on the position and angle of each body limb in three co-ordinate planes in relation to a given standard position. The posturegram method is easier to learn but provides low speed of recording.

A more advanced and faster technique for recording working postures is the posture targeting method (Corlett et al., 1979). It is a method for recording whole body postures by making marks on a chart in the horizontal and vertical planes, indicating the positions of different limbs with reference to a standard position. A model for sitting postures based on the posture targeting method was presented by Gil and Tunes (1989).

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The most accurate observation registration is made when an eve and amount of time that the w calculated. Time sampled observat and give an approximation of th sampling frequency, the more accu means that the observer has to a during a work task.

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A computerized system for measuring loads on the body during static tasks has been described by Tracy and Corlett (1991). The posture and external forces can be input with an extended posture targeting method or by the optoelectronic system CODA-3 (Movement Techniques Limited, 1987).

A review of selected observational methods in work posture analysis. Observational techniques have been developed for different purposes and are therefore different in many aspects. On going through the journals and literature in ergonomics over the past 10 years, several methods of observation are found. Some of the well-known and most cited methods are described in the APPENDIX.

General criteria for observational methods. It is not easy to give a detailed specification of demands constituting a 'good' observational method for work analysis. This will depend on the character of the work situation, if the work is mobile or sedentary, lighting conditions, if the job is varied or monotonous, repetitive or static. The choice of method also depends on whether a part of the body or the whole working posture is being studied, if the time lapse is of interest, and how accurate the angle measures and time intervals must be.

Observation can be done directly at the workplace or via video recordings. The advantage of direct observation is that postures can be recorded more accurately because the observer can move to a position for optimal vision. The disadvantage is that only a few variables can be assessed and the work pace must be slow. The advantage with video registration is that it can be analyzed repeatedly. Therefore, many factors can be registered, even at a high work pace (Burdorf and Laan, 1991; Kilbom, 1994).

The accuracy of observations depends on the viewing angle of the observer and the actual body angle studied. In a study (Douwes, 1991), direct observations were compared with observations from photographs. The result was that the accuracy decreased for both methods if the viewing angle deviated from the perpendicular to the body angle plane. Deviations of viewing angle of 0 to 5° and 60 to 90° give mean observation errors of 3° and 9°, respectively, for direct observation and 5° and 10°, respectively, for indirect observation.

The most accurate observations are performed in real-time and continuously. A registration is made when an event occurs or a posture is changed. The frequency and amount of time that the worker spends in each defined posture can be calculated. Time sampled observations are performed at regular or random intervals and give an approximation of the frequency and the duration. The higher the sampling frequency, the more accurate the observation study will be. Task sampling means that the observer has to assess the most difficult posture and movement during a work task.

Important criteria to consider when assessing different methods of measurement include validity, reliability, and sensitivity.

The *validity* of a method (external validity) denotes its ability to measure what it aims to measure. This, in general, is difficult to assess directly. Only through long experience or by epidemiological studies, can the external validity of a method be obtained. Usually the validity is tested by comparing a method with other more accurate and valid measurements (internal validity).

High *reliability* of a method means that the same observer will obtain the same results after repeated tests (intra-observer reliability) when studying the same work situation. Inter-observer reliability implies that different observers using same method should receive identical results.

The *sensitivity* indicates how well the method reacts to changes in the measured variable. The validity, reliability, and sensitivity must be tested before a method can be fully trusted.

One other criterion to consider when choosing a method is its reactivity; how the method interferes with the work task studied. The reactivity can influence both the validity and the reliability (Johansson, 1996).

Other criteria concerning availability and usefulness can be formulated, e.g., if the method is inexpensive, easy to learn and use, computerized, portable and flexible. It is also an advantage if the method is widely used so that data from one study can be compared with data from other studies using the same method.

Most of the observational methods described are computerized either from the beginning or have later been computer-aided. The computers have the ability to register the observations (the different working postures and the time when they are assumed), perform the calculations and the analysis, as well as to present the results in tables and figures. The usability of a computerized method is principally determined by the software. The programs should be inexpensive and easy to learn and use, even for those who have limited computer experiences. User-friendly methods should be well-documented and include easy manuals for guiding of both the software and the hardware. Several advantages are obtained if the recording procedure can be performed at the workplace. The registrations will be less time-consuming, and the observer can move to a position for free sight, concentrate on the assessment of the working posture, and leave the time-keeping to the computer. The computer then must be portable, either a pocket computer for recording the data, which later are transferred to a stationary computer, or a laptop which also can perform the analysis. The disadvantage with direct observations in the field compared with observations from video film is that only a few variables can be assessed and the work pace must be slow. Time-lapse sampling methods like OWAS (Karhu et al., 1977) and WOPALAS (Hellsten, 1985) recommend an observation every 30 s in the field, while from video film the recommended observation interval is every 3 s. If the method is computerized, the calculations, presentations, and the analyses, even more complicated ones, will be executed much faster and more accurately.

Table 1 is an overview of the described observational methods in the APPENDIX. It is indicated if the methods are manual or computerized, direct or video-based, and whether they are based on task or time sampling or continuously in real-time. Since this article is focused on work positions, the number of classes for the limbs and postures are listed. Numbers of other components are also included. The tasks and the aims for which the methods were originally applied, and their suggested usability in agriculture, are described.

If the method is manual the registrations and calculations are done by hand. The only tools needed are pen and paper. Often the registrations are performed on special pre-printed forms.

If the method is computerized both the registrations and the analysis are computer-aided. Postures and tasks can be registered directly at the workplace on a hand-held computer and later be analyzed on a stationary one.

Most of the methods listed in table 1 are also included and described with respect to validity and reliability in earlier review articles (Kilbom, 1994; Kilbom et al., 1986b; Wiktorin, 1995).

References are listed under the name of the method in table 1. The letter 'g' denotes that the reference gives a general description of the observational method, the letter 'c' if the method is, or later on, has been computerized, and the letter 'e' if

Table 1. Descrip

| Method Name<br>(Reference)   | C | M | D | T | T | R |
|--|---|---|---|---|---|---|
|  | o | a | a | a | a | a |
|  | m | p | i | i | i | i |
|  | n | r | v | s | s | s |
|  | u | t | e | d | a | a |
|  | a | e | c | c | m | m |
|  | l | r | t | o | p | p |
| OWAS<br>g,c (Karhu et al., 1977)<br>c (Kivi and Mattila,<br>1991; Mattila et al.,<br>1993)<br>a (Lundqvist, 1988;<br>Oude Vrielink et al.,<br>1995; van der Schilden,<br>1989; Zegers, 1987) | X | X | X | X | X | X |
| WOPALAS<br>g (Hellsten, 1985)<br>c (Pinzke, 1994)<br>a (Lundqvist, 1990)   | X | X | X | X | X | X |
| TRAM<br>g (Milner, 1980)   | X |   | X |   |   | X |
| ARBAN<br>g (Holzmann, 1982)<br>c (Holzmann and<br>Wangenhein, 1983)  |   | X |   | X |   | X |
| RULA<br>g,c (Axelsson and Karl-<br>tun, 1995; McAtam-<br>ney and Corlett,<br>1993)   | X | X | X | X | X | X |
| Keyserling<br>g,c (Keyserling, 1986)   |   | X |   | X |   | X |
| PWSI<br>g,c (Chen et al., 1989)  |   | X |   | X |   | X |
| VIRA<br>g,e (Persson and Kilbom,<br>1983)<br>c Pinzke, 1994)   |   | X |   | X |   | X |
| PEO<br>g,c (Fransson-Hall et al.,<br>1995)   |   | X | X | X |   | X |

and reacts to changes in the measured must be tested before a method can

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computerized, and the letter 'e' if

Table 1. Description of selected methods of observation

| Method Name<br>(Reference)   | C | T | T | R |   |   |  |   |   |  |
|--|---|---|---|---|---|---|--|---|---|--|
|  | M | a | V | S | S | T |  |   |   |  |
|  | m | p | i | r | e | d |  |   |   |  |
|  | D | a | V | S | S | T |  |   |   |  |
|  | a | p | i | r | e | d |  |   |   |  |
|  | V | a | V | S | S | T |  |   |   |  |
|  | n | r | i | S | S | T |  |   |   |  |
|  | u | t | e | d | a | a |  |   |   |  |
|  | a | e | c | e | m | m |  |   |   |  |
|  | l | r | t | o | p | p |  |   |   |  |
| OWAS<br>g,c (Karihu et al., 1977)<br>c (Kivi and Mattila, 1991; Mattila et al., 1993)<br>a (Lundqvist, 1988; Oude Vrielink et al., 1995; van der Schilden, 1989; Zegers, 1987) | X | X | X | X | X | X | Head 5<br>Upper arm 3<br>Back 4<br>Legs 7                                | Weight classes 3  | Identifying harmful postures  | All mobile work  |
| WOPALAS<br>g (Hellsten, 1985)<br>c (Pinzke, 1994)<br>a (Lundqvist, 1990)   | X | X | X | X | X | X | Head 5<br>Upper arm 4+4<br>Back 4<br>Legs 13                             | Weight classes 6  | Identifying harmful postures  | All mobile work  |
| TRAM<br>g (Milner, 1980)   | X | X |   |   |   | X | Arms 3<br>Back 3<br>Position of the body weight 10<br>Posture severity 3 | Workstation factors as Noise<br>Climate<br>Lighting<br>Accessibility  | Heavy process industry  | All mobile work especially inside a farm building  |
| ARBAN<br>g (Holzmann, 1982)<br>c (Holzmann and Wangenhein, 1983)   |   | X | X |   |   | X | Head<br>Arms<br>Back<br>Legs   | Static muscle load<br>Dynamic muscle force<br>Vibrations<br>The factors are rated with 10 levels Borg scale | Building work   | All mobile work that can be videotaped   |
| RULA<br>g,c (Axelsson and Karlun, 1995; McAtamney and Corlett, 1993)   | X | X | X | X | X |   | Upper arm 4<br>Lower arm 2<br>Wrist 5<br>Neck 4<br>Trunk 4<br>Legs 3     | A score system depending on: Postures<br>Muscle use<br>Force  | Assessment of upper limb disorders  | Hand and machine packing operations in, e.g., pot plant production   |
| Keyserling<br>g,c (Keyserling, 1986)   | X | X |   |   |   | X | Shoulders 3+3<br>Trunk 5<br>Lie<br>Sit 3                                 |   | Postural analysis of the trunk and shoulders in automobile assembly operations, based on time studies | Dynamic postures and activities that can be video taped  |
| PWSI<br>g,c (Chen et al., 1989)  | X | X | X |   |   |   | Hand 4+4<br>Standing<br>Leaning<br>Sitting<br>Lying                      | Body location 4<br>Body orientation 4<br>Thermal load 7<br>External load 4<br>Acceleration 4                | Analysis of physical work stress  | Compare different work methods or systems in cost of physical work stress, e.g., loose versus tied cow holding |
| VIRA<br>g,c (Persson and Kilbom, 1983)<br>c Pinzke, 1994)  | X | X |   |   |   | X | Neck<br>Shoulder<br>Upper arm<br>Self-defined classes                    |   | Analysis of movements and postures of short-cycle and repetitive seated assembly work                 | Analysis of arm movements during tractor driving or on other farm machines                                     |
| PEO<br>g,c (Fransson-Hall et al., 1995)  | X | X | X |   |   | X | Arms 2<br>Neck 3<br>Trunk 2<br>Kneeling<br>Squatting                     | Lift weight classes 5<br>Manual handling 5  | Analysis of postures and manual materials handling  | Applicable to most work tasks in agriculture   |

Table 1. (cont.) Description of selected methods of observation

| Method Name<br>(Reference)  | C o m p u t e r i s a t i o n |   |   |   | Posture,<br>No. of<br>Classes   | Other<br>Compo-<br>nents   | Applied<br>for   | Usability in<br>Agriculture  |
|---|-------------------------------|---|---|---|---|--|--|--|
|   | M                             | D | S | T |   |  |  |  |
| HAMA<br>g (Christmansson,<br>1994)  | X                             | X | X | X | Upper arm<br>Forearm<br>Shoulder<br>Wrist<br>Elbow<br>in 10 degrees<br>of deviation<br>from neutral<br>positions                | Basic motion 10<br>Type of grasp 13<br>External load<br>Perceived exertion<br>using Borg's RPE-<br>scale                   | Studies of<br>assembly tasks.<br>Analysis of<br>upper limb<br>movements<br>and risk for<br>work-related<br>musculoskeletal<br>disorders                  | Analysing most<br>work tasks in<br>agriculture with<br>focus on the<br>upper limbs   |
| TRAC<br>g (Ridd et al., 1989)<br>c (Frings-Dresen et al.,<br>1995b; van der Beek<br>et al., 1992) | X                             | X | X | X | Optional, e.g.,<br>Gross body<br>posture and/or<br>Fine body<br>posture   | Optional, e.g.,<br>Activities (pull,<br>push, lift)<br>Load handled  | Analysis of self-<br>defined working<br>postures and<br>activities   | Applicable to<br>most work<br>postures and<br>activities in<br>agriculture   |
| The Observer<br>g (Hicksports et al., 1995;<br>Noldus Information<br>Technology, 1996)            | X                             | X | X | X | Optional  | Optional   | Analysis of self-<br>defined events<br>as activities,<br>postures, move-<br>ments and posi-<br>tions.  | Applicable to<br>most work pos-<br>tures and activi-<br>ties in agriculture  |
| Graf<br>g,c (Graf et al., 1995)   | X                             | X |   | X | Shoulders 2<br>Spine 2<br>Trunk 3<br>Legs 6<br>68 seated<br>positions   |  | Assessment of<br>seated activity<br>and postures   | Suitable for study<br>postures in<br>sedentary work<br>tasks, e.g., tractor<br>driving and on<br>other farm<br>machines  |
| Stetson-<br>g,c (Stetson et al., 1991)  | X                             | X | X | X | Wrist exten-<br>sion 2<br>Wrist flexion 2<br>Ulnar devia-<br>tion 2   | Hand exertion using<br>power tool, pinch grip,<br>high force, palm as<br>striking tool, "involun-<br>tary" wrist deviation | Analysing hand<br>exertions  | Analysis of<br>ergonomic risk<br>factors on hand-<br>intensive jobs,<br>e.g., milking or<br>pot plant hand-<br>ling  |
| Cube model<br>g (Sperling et al., 1993)   | X                             | X | X | X |   | Time demands 3<br>Precision demands 3<br>Force demands 3   | Classification<br>of work with<br>hand tools   | Guide for choos-<br>ing hand tool in<br>the market or<br>analysis of prob-<br>lems associated<br>with work with<br>hand tool   |
| Foreman<br>g,c (Foreman et al., 1988)<br>c (Foreman and Troup,<br>1987)                           | X                             | X | X | X | Standing 8<br>Stooping 4<br>Squatting 5<br>Walking 5<br>Sitting 5<br>Forward<br>leaning 7<br>Kneeling 5<br>Miscella-<br>neous 4 |  | Posture and<br>activity analysis<br>Recording and<br>analysing gross<br>body move-<br>ments in nursing   | Analysing the<br>frequency and the<br>duration of<br>activities relevant<br>to spinal loading,<br>e.g., lifting heavy<br>sacks   |
| AET<br>g,c (Rohmert and Landau<br>1979)<br>c (Landau, 1995)<br>a (Landau and Reus, 1979)          | X                             | X | X | X | The position of<br>trunk and head<br>in standing or<br>sitting pos-<br>tural work   | Total 216 items<br>Working system 143<br>Task analysis 31<br>Analysis of demands<br>42                                     | Work system<br>analysis<br>Stress is analys-<br>ed and deter-<br>mined by tasks,<br>demands, envi-<br>ronmental condi-<br>tions and requir-<br>ed skills | To get an profile<br>analysis of the<br>work, the<br>workplace and<br>individual profiles<br>Enables compari-<br>son of work<br>conditions within<br>a farm or between<br>farms and indivi-<br>duals |

Table 1. (cont.) Desc

| Method Name<br>(Reference)                                       | C o m p u t e r i s a t i o n |   |   |   |
|--|-------------------------------|---|---|---|
|  | M                             | D | S | T |
| EWA<br>g (Ahonen et al., 1989)                                   | X                             | X | X |   |
| PLIBEL<br>g (Kemmlert and<br>Kilbom, 1987)<br>c (Kemmlert, 1995) | X                             | X | X |   |

the method has been tested for validity before a reference means that the method

Examples and Illustrations

An observational technique includes itself, which can be conducted either the classification procedure; (c) coding into a computer; and (d) the result from a computer.

The observational methods described systems. Several methods, OWAS, WPA, PLIBEL use a set of standard postures backwards, back bent and twisted with

Another common system of classification angle intervals (fig. 2). This type of

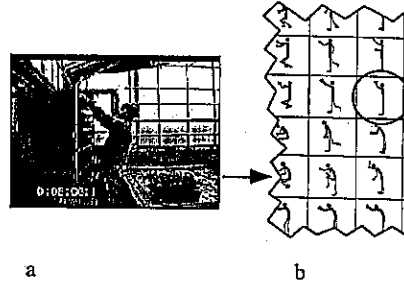


Figure 1-The main steps in an observational classification; (c) the coding; (d) the result.



Applied for Usability in Agriculture

motion 10 of grasp 13 anal load dived exertion Borg's RPE-

onal, e.g., activities (pull, lift) d handled

ional

Assessment of seated activity and postures

nd exertion using er tool, pinch grip, force, palm as ing tool, "involun- " wristdeviation

ve demands 3 sion demands 3 ce demands 3

Posture and activity analysis Recording and analysing gross body move- ments in nursing e.g., lifting heavy sacks

al 216 items rking system 143 k analysis 31 alysis of demands

Work system analysis Stress is analysed and determined by tasks, demands, envi- ronmental condi- tions and requir- ed skills To get an profile analysis of the work, the workplace and individual profiles Enables compar- ison of work conditions within a farm or between farms and indi- viduals

Table 1. (cont.) Description of selected methods of observation

| Method Name (Reference)                                  | M | C | D | T | T | R | Other Components   | Applied for  | Usability in Agriculture  |   |
|--|---|---|---|---|---|---|--|--|---|---|
|  | a | o | m | a | a | i |  |  |   |   |
|  | n | m | D | s | s | e |  |  |   |   |
|  | u | r | V | k | e | l |  |  |   |   |
| g General  | n | a | p | i | V | S | Posture, No. of Classes  |  |   |   |
| e Computerisation  | u | t | e | c | d | a |  |  |   |   |
| a Evaluation   | a | t | e | c | e | m |  |  |   |   |
| Agricultural   | l | r | t | e | p | p |  |  |   |   |
| EWA (Ahonen et al., 1989)                                | X | X | X |   |   |   | Neck-shoulder 5<br>Elbow-wrist 5<br>Back 5<br>Hips-legs 5  | 14 items in a 4 or 5 graded scale such as worksite, activity, lifting, accident risk, lighting, noise etc. | Task analysis<br>Workplace analysis<br>Defining and evaluating work conditions in the workplace | To get an overall assessment of the work and the workplace.<br>Enables a comparison of work conditions within a farm or between farms |
| PLIBEL (Kemmlert and Kilbom, 1987)<br>c (Kemmlert, 1995) | X | X | X |   |   |   | 5 body regions: Neck/shoulder, upper back, Elbows, fore-arms, hands, Feet, Knees, hips, Low back | Questions including the design of the workplace and manual handling  | Task analysis<br>Identify risk factors for musculo-skeletal injuries of a specific body region  | To get an overall assessment of the work and the workplace.<br>Enables a comparison of work conditions within a farm or between farms |

the method has been tested for validity, reliability, and/or sensitivity. The letter 'a' before a reference means that the method has been used in agricultural studies.

Examples and Illustrations

An observational technique includes four main steps (fig. 1): (a) the observation itself, which can be conducted either directly at the workplace or from video film; (b) the classification procedure; (c) coding the observations on special forms or directly into a computer; and (d) the result from an analysis calculated by hand or output from a computer.

The observational methods described in this article have different classification systems. Several methods, OWAS, WOPALAS, TRAM, PWSI, Graf, AET, EWA, and PLIBEL use a set of standard postures (fig. 1b) or an ordinal scale (e.g., neck bent backwards, back bent and twisted without support) for the classification.

Another common system of classification is to divide the postures in different angle intervals (fig. 2). This type of classification is used by ARBAN, RULA,

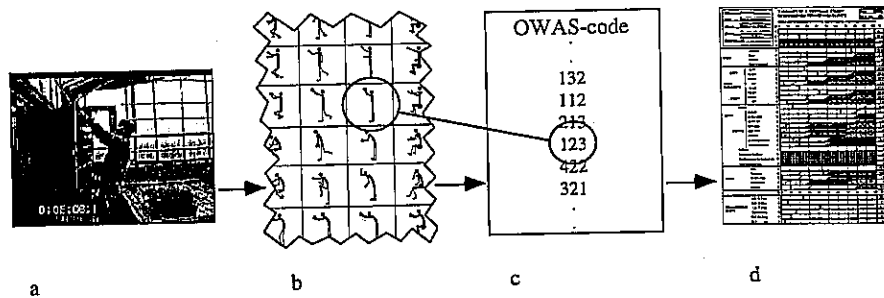


Figure 1-The main steps in an observational method: (a) the observation; (b) the classification; (c) the coding; (d) the result.

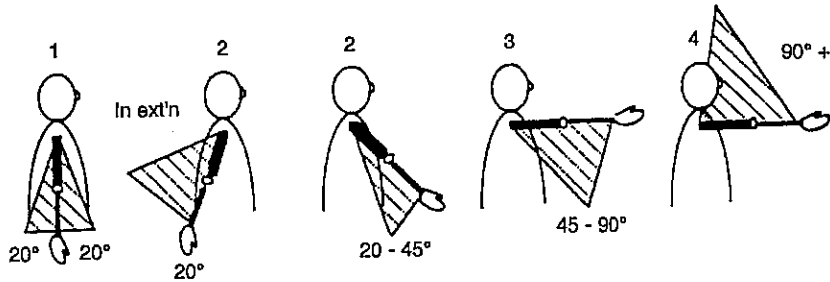


Figure 2—The interval scale for posture classification, exemplified by the RULA method.

*Keyserling, VIRA, PEO, HAMA, and Stetson.* The *Forman* method and most of the other described methods also use a dichotomous scale (e.g., standing, sitting, kneeling, walking) in addition to the classification.

The coding procedure can be performed either on special forms (fig. 3) or directly into the computer on predefined keys (fig. 4).

Figure 5 and 6 show two examples of output from the methods PWSI and WOPALAS.

The observational methods can record postures or activities either time-sampled, task-sampled, or in real-time.

|  |                |  |   |
|--|----------------|--|---|
| Worker<br><i>Erik Olsson</i>   |                | Total duration<br><i>200 min</i>               | Total numbers of observation<br><i>400</i>  |
| Object<br><i>Milking</i>   |                | Observation interval minutes<br><i>0,5 min</i> | Number of worker being observed<br><i>1</i> |
| BASIC OWAS 5 <input checked="" type="checkbox"/> SPECIFIED OWAS SYSTEM |                |  |   |
|  | BACK           | ARMS   | LEGS  |
|  | 1 2 3 4 Static | 1 2 3 4 Static                                 | 1 2 3 4 5 6 7 8 9 0 Static                  |
| 1  | X              |  |   |
| 2  | X              | X  | X   |
| 3  | X              | X  | X   |
| 4  | X              | X  | X   |
| 5  | X              | X  | X   |
|  | Static         | Static   | Static                                      |
|  | 1 2 3 4 5      | 1 2 3 4 5                                      | 1 2 3 4 5                                   |
|  | Static         | Static   | Static                                      |
|  | 1 2 3 4 5      | 1 2 3 4 5                                      | 1 2 3 4 5                                   |

Figure 3—Manual OWAS coding form.

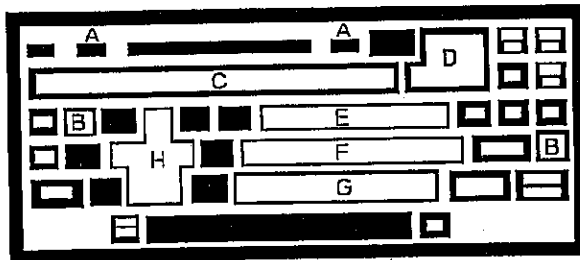


Figure 4—Keyboard layout example for the TRAC-system: (A) program management; (B) error management; (C) observation initiation; (D) trunk posture; (E) gross body posture; (F) activity; (G) direction of exertion/limbs; (H) environmental description.

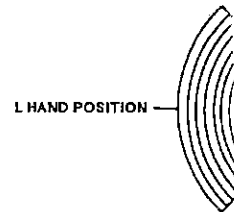


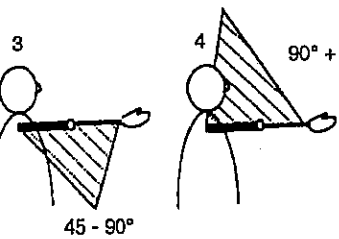
Figure 5—Weighted polynomial (PWSI) method.

The time-sampled methods, *OWAS* and *TRAC*, are techniques for whole body posture assessment in agriculture. They are all computerized and most well known of the four and other time-sampled methods are assessing seated activity and posture.

Methods that can record posture include *Forman*, and *Stetson*. They are computerized and can be used for studying dynamic posture. *Forman* and *Stetson* differ from the *Keyserling* system in that they can be videotaped. While the *Keyserling* system assesses postures in sitting, lying, and standing (e.g., on a farm machine or in a parlor). The *Stetson* method is based on risk factors observed during a work cycle.

The *AET*, *EWA*, and *PLIBEL* methods are task-sampled. These systems cover an assessment of agricultural work and farm or between farms. They require analysis. Other task-sampling methods like *RULA* and *HAMA* focus on upper limb and wrist positions. The latter are used for agricultural work.

The *TRAC* and the *Observer* methods are time-sampled or in real time on a



n, exemplified by the RULA method.

e *Forman* method and most of the  
ous scale (e.g., standing, sitting,  
n.

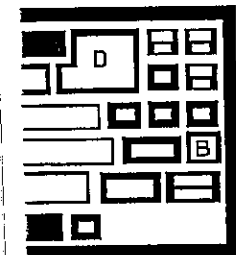
r on special forms (fig. 3) or directly

put from the methods PWSI and

es or activities either time-sampled,

|                             |                                 |     |   |   |   |   |
|-----------------------------|---------------------------------|-----|---|---|---|---|
| Total number of observation |                                 | 400 |   |   |   |   |
| minutes                     | Number of worker being observed | 1   | 2 | 3 | 4 | 5 |
| HEAD                        |                                 |     |   |   |   |   |
| 0                           | 1                               | 2   | 3 | 4 | 5 | 6 |
|                             | X                               | X   | X | X | X | X |
|                             | X                               | X   | X | X | X | X |
|                             | X                               | X   | X | X | X | X |
|                             | X                               | X   | X | X | X | X |

oding form.



the TRAC-system: (A)   
;ement; (C) observation   
ody posture; (F) activity;   
ronmental description.

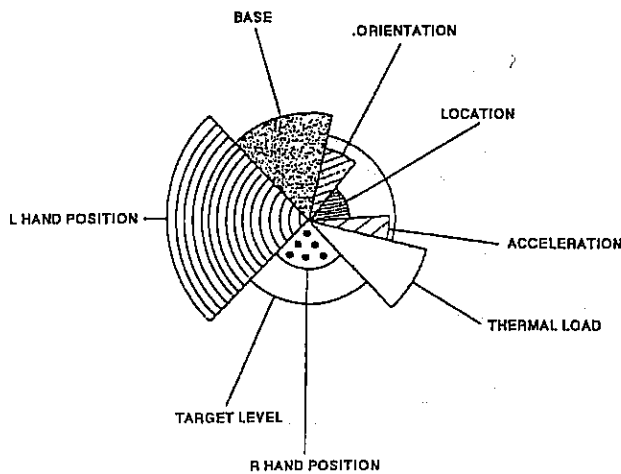


Figure 5—Weighted polar co-ordinate display. Output from the PWSI method.

The time-sampled methods, *OWAS*, *WOPALAS*, *TRAM*, and *ARBAN*, are useful techniques for whole body posture analysis and can be applied on all mobile work in agriculture. They are all computerized except for *TRAM*. The *OWAS* method is the most well known of the four and has also been most used in agricultural studies. Other time-sampled methods are *PWSI* and *Graf*. The *Graf* method is useful for assessing seated activity and postures, e.g., tractor driving.

Methods that can record postural data in real-time are *Keyserling*, *VIRA*, *PEO*, *Forman*, and *Stetson*. They are computerized (except for *Stetson*), video-based, and can be used for studying dynamic postures and activities in agriculture that can be videotaped. While the *Keyserling* system and *VIRA* focus on upper limb postures, the *PEO* and the *Forman* methods can analyze whole body postures. The *VIRA* method differs from the *Keyserling* system in that the worker is required to remain at a seated workstation (e.g., on a farm machine) and the neck and upper arm postures are analyzed instead of the shoulders and the trunk. The *Keyserling* system analyzes postures in sitting, lying, and standing positions (e.g., milking activities in a milk parlor). The *Stetson* method is based on counting the number and type of hand exertions observed during a work cycle. It can be used for quantitative descriptions of risk factors on hand-intensive works (e.g., milking and pot plant handling).

The *AET*, *EWA*, and *PLIBEL* are systems of work analysis based on task-sampling. These systems cover an ergonomic analysis of the workplace where the working postures constitute only one part. The methods can be used to get an overall assessment of agricultural work and enable a comparison of work conditions within a farm or between farms. They require both trained observers for data collections and analysis. Other task-sampling methods are *RULA*, *HAMA*, and the *Cube model*. The *RULA* and *HAMA* focus on upper limb postures, while the *Cube model* analyzes hand and wrist positions. The latter can be used for choosing suitable hand tools for agricultural work.

The *TRAC* and the *Observer* are two systems that are flexible in use and applications. They can record most of the activities and postures in agriculture, either time-sampled or in real time on a pocket computer. Some of the disadvantages of

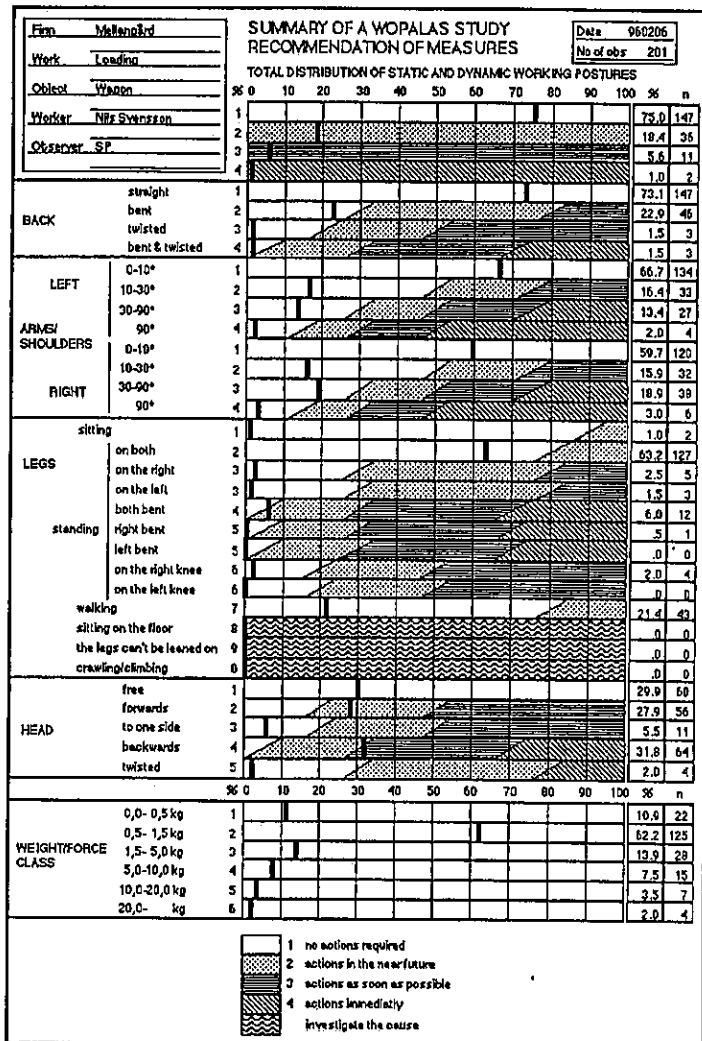


Figure 6—Summary of a WOPALAS study.

TRAC and the Observer are that they require trained observers for data collection and analysis and that no reference data are available.

Major advantages and disadvantages of the observational methods are listed in table 2.

## Discussion

The existing techniques for measuring postures and physical work load can be categorized into direct measurements, observational methods, and self-report techniques.

Table 2. Advantages and di

| Method Name | Advan     |
|-------------|-----------|
| OWAS        | 1,2,3,4   |
| WOPALAS     | 1,2,3,4   |
| TRAM        | 1,3,9     |
| ARBAN       | 2,3,5,7   |
| RULA        | 1,2,3,4   |
| Keyserling  | 1,2,7,11  |
| PWSI        | 2,5,13    |
| VIRA        | 1,2,12,13 |
| PEO         | 2,3,7,11  |
| HAMA        | 1,10      |
| TRAC        | 3,7,16,17 |
| Observer    | 3,16,17   |
| Graf        | 2,3,10,11 |
| Stetson     | 1,3,15    |
| Cube model  | 3,4,10,11 |
| Foreman     | 2,3,12,13 |
| AET         | 2,3,5,6,8 |
| EWA         | 1,3,8     |
| PLIBEL      | 1,3,7,8   |

### Legend

#### Advantages

- 1 Easy to learn and use
- 2 Computerized
- 3 Portable
- 4 Limits for tolerance included
- 5 Reference data available
- 6 Used in agricultural studies
- 7 Tested for validity and reliability
- 8 Well documented
- 9 Checklist included
- 10 Rating scale included
- 11 Screening large number of workers quick
- 12 Record postural data in reel-time
- 13 Easy to interpret the results
- 14 Acceleration, thermal load included
- 15 High reliability
- 16 Open computerized system
- 17 Flexible in its use and applications

The observational methods, the TRAC and the Observer, are contactless and indirect. In this article, they are often only pen and paper as tools, and no measurements. The observational methods therefore do not yield such accurate data.

Generally, the information obtained is not enough to get an overview of the work involved, such as postures and manual work.

Other risk factors to consider for musculoskeletal disorders, and where observational methods are used, are the psychosocial factors (e.g., general health and leisure-time activities) and the individual. There is a need for research to clarify

| Date             |    | 960206 |          |
|------------------|----|--------|----------|
| No of obs        |    | 201    |          |
| WORKING POSTURES |    |        |          |
| 70               | 80 | 90     | 100 % n  |
|                  |    |        | 75.0 147 |
|                  |    |        | 16.4 36  |
|                  |    |        | 5.6 11   |
|                  |    |        | 1.0 2    |
|                  |    |        | 73.1 147 |
|                  |    |        | 22.9 45  |
|                  |    |        | 1.5 3    |
|                  |    |        | 1.5 3    |
|                  |    |        | 66.7 134 |
|                  |    |        | 16.4 33  |
|                  |    |        | 13.4 27  |
|                  |    |        | 2.0 4    |
|                  |    |        | 59.7 120 |
|                  |    |        | 15.9 32  |
|                  |    |        | 18.9 38  |
|                  |    |        | 3.0 6    |
|                  |    |        | 1.0 2    |
|                  |    |        | 62.2 127 |
|                  |    |        | 2.5 5    |
|                  |    |        | 1.5 3    |
|                  |    |        | 6.0 12   |
|                  |    |        | .5 1     |
|                  |    |        | 0 0      |
|                  |    |        | 2.0 4    |
|                  |    |        | 0 0      |
|                  |    |        | 21.4 43  |
|                  |    |        | 0 0      |
|                  |    |        | 0 0      |
|                  |    |        | 0 0      |
|                  |    |        | 29.9 60  |
|                  |    |        | 27.9 56  |
|                  |    |        | 5.5 11   |
|                  |    |        | 31.8 64  |
|                  |    |        | 2.0 4    |
| 70               | 80 | 90     | 100 % n  |
|                  |    |        | 10.9 22  |
|                  |    |        | 62.2 125 |
|                  |    |        | 13.9 28  |
|                  |    |        | 7.5 15   |
|                  |    |        | 3.5 7    |
|                  |    |        | 2.0 4    |

Table 2. Advantages and disadvantages of the selected observational methods

| Method Name | Advantages      | Disadvantages |
|-------------|-----------------|---------------|
| OWAS        | 1,2,3,4,5,6,7,8 | 1             |
| WOPALAS     | 1,2,3,4,5,6     | 2             |
| TRAM        | 1,3,9           | 1,2,3,4,5,6   |
| ARBAN       | 2,3,5,7,8,10    | 3,5           |
| RULA        | 1,2,3,4,7,8,11  | 3,6,7         |
| Keyserling  | 1,2,7,12        | 3,5,6,8       |
| PWSI        | 2,5,13,14       | 1,2,3,5       |
| VIRA        | 1,2,12,15       | 3,5,6,9,10,11 |
| PEO         | 2,3,7,12        | 3,5,6         |
| HAMA        | 1,10            | 2,3,4,5,6,7   |
| TRAC        | 3,7,16,17       | 3,5,6         |
| Observer    | 3,16,17         | 3,5,6,12      |
| Graf        | 2,3,10,15       | 3,5,6,9,11    |
| Stetson     | 1,3,15          | 3,4,5,6,11,13 |
| Cube model  | 3,4,10,13       | 1,3,4,6,11,13 |
| Foreman     | 2,3,12,15       | 3,5,6,11      |
| AET         | 2,3,5,6,8,15    | 3,5,11        |
| EWA         | 1,3,8           | 2,3,4,5,6     |
| PLIBEL      | 1,3,7,8         | 3,4,5,6       |

Legend

| Advantages                                   | Disadvantages   |
|--|---|
| 1 Easy to learn and use                      | 1 Few posture classes   |
| 2 Computerized                               | 2 Not or limited tested for reliability and validity            |
| 3 Portable                                   | 3 Trained observer required for data collection and/or analysis |
| 4 Limits for tolerance included              | 4 Not computerized  |
| 5 Reference data available                   | 5 No limits for tolerance included                              |
| 6 Used in agricultural studies               | 6 No reference data available                                   |
| 7 Tested for validity and reliability        | 7 Restricted to upper limb postures                             |
| 8 Well documented                            | 8 Restricted to trunk and shoulder postures                     |
| 9 Checklist included                         | 9 Restricted to seated stationary work                          |
| 10 Rating scale included                     | 10 Restricted to head, shoulder and upper arm postures          |
| 11 Screening large number of workers quickly | 11 Not or limited tested for validity                           |
| 12 Record postural data in real-time         | 12 Few studies on work posture analysis                         |
| 13 Easy to interpret the results             | 13 Restricted to hand and wrist postures                        |
| 14 Acceleration, thermal load included       |   |
| 15 High reliability                          |   |
| 16 Open computerized system                  |   |
| 17 Flexible in its use and applications      |   |

ALAS study.  
 Trained observers for data collection  
 Observational methods are listed in  
 s and physical work load can be  
 ional methods, and self-report

The observational methods, the group of techniques that have been the focus of this article, are contactless and indirect measurements. They are easier to use, require often only pen and paper as tools, and therefore are less expensive than the direct measurements. The observational methods depend on an analyst's judgement and therefore do not yield such accurate data as the direct methods.

Generally, the information obtained from the observational measurements is enough to get an overview of the work performed and the major physical risk factors involved, such as postures and manual handling.

Other risk factors to consider for developing work-related musculoskeletal disorders, and where observational methods are not suitable measurements, include the psychosocial factors (e.g., general well-being and quality of life, perceived stress, and leisure-time activities) and the individual factors (e.g., age, smoking habits, etc.). There is a need for research to clarify the relationship between physical exposure and

musculoskeletal disorders (Kilbom, 1994) and the interaction between physical and psychosocial exposures (Östergren et al., 1995).

In most of the different observational methods, the rating criteria for awkward and harmful postures are based on the deviation from neutral positions or generally accepted recommendations. However, both the number of posture classes and the class limits differ for the methods. This indicates a lack of exact definitions of harmful postures and postural angles. Even if the biomechanical loads on the neck, the arms, and the back are highly dependent on the postural angles, more research is needed to clarify when a posture is harmful.

The OWAS, WOPALAS, RULA, and Cube model divide the analyzed data into levels indicating if the postures and work are acceptable or if actions for changes are required. These tolerance levels, even if they have not been validated, can be an aid for the observer to take further actions in the ergonomic work. Most of the other reviewed methods in this article are more detailed in recording postures and other risk factors which lead to time-consuming observations. They are very demanding on the part of the observers in learning the method, in classifying the observations, and interpreting the result. These methods seem to be more useful in ergonomic research under controlled conditions rather than for practical studies in the field.

The OWAS and WOPALAS systems are the observational methods most often used in agricultural studies. The data recording routines are the most time-consuming parts in the systems. A possible development would be to make the registration independent of manual routines. At our department, the Division of Work Science, Alnarp, Sweden, promising studies are being carried out on the direct registration of a person's movements and positions from videotape using image processing and object recognition.

In conclusion, most observational methods must be improved to be reliable and fully practical measurements in agricultural field studies. It seems particularly urgent to further develop methods similar to OWAS and RULA, since they, according to our judgement, are closest to meeting the major requirements of a good field method for agricultural purposes. The improvements that should be considered include the ease to learn and use and clear definitions and documentation of what constitutes harmful postures. The analysis of cause and effect relationships must be standardized as much as possible. The gains and losses of measuring during field conditions versus more controlled environments should be further evaluated. Since the ultimate goal is to prevent musculoskeletal symptoms, there is also a need for further research in teaching systems and methods that educate and train farmers and farm workers to adopt good working postures.

## References

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## OWAS

One of the most widely used posture analysis system (OWAS) OWAS method is based on work-s leg positions) different combination postures for the whole body. The three-class scale. The analysis produced in the individual positions. The harmfulness of these postures is app urgency are: 1 normal posture, 2 postures, and 4 extremely harmful p

From the beginning, the OWAS performed on special forms. Several method have been developed, e.g., (al., 1992; Määttä, 1994), and OWAS

The OWAS method has been used (Engels et al., 1994), garage work (Stoffert and Timme, 1989), building al., 1993), work in health care opera (Mattila et al., 1992), loaders o manufacturing work (Burdorf et al., agricultural studies, e.g., in egg p (Nevala-Puranen et al., 1996; Zege 1988; van der Schilden, 1989).

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## Appendix

### OWAS

One of the most widely used method of observation is the Ovako working  
posture analysis system (OWAS) (Karhu et al., 1981, 1977; Stoffert, 1985). The  
OWAS method is based on work-sampling from 84 (4 back positions, 3 arm, and 7  
leg positions) different combinations and 5 head positions defined as typical working  
postures for the whole body. The use of strength (load/weight) is classified by a  
three-class scale. The analysis produces the frequency and relative proportion of time  
spent in the individual positions. A four-action category scale with respect to the  
harmfulness of these postures is applied in the method. The categories in order of  
urgency are: 1 normal posture, 2 slightly harmful posture, 3 distinctly harmful  
postures, and 4 extremely harmful postures.

From the beginning, the OWAS system was manual and the registration was  
performed on special forms. Several computerized systems based on the OWAS  
method have been developed, e.g., (Long, 1992), the ERGOKAN method (Kant et  
al., 1992; Määttä, 1994), and OWASCO/OWASAN (Leskinen and Tönnies, 1994).

The OWAS method has been used in many different occupations; e.g., nursing  
(Engels et al., 1994), garage work (Kant et al., 1990), handwork on the ground  
(Stoffert and Timme, 1989), building industry (Kivi and Mattila, 1991; Mattila et  
al., 1993), work in health care operating room (Kant et al., 1992), papermill industry  
(Mattila et al., 1992), loaders of aircraft (Landau and Wendt, 1995), and  
manufacturing work (Burdorf et al., 1991). OWAS has also been frequently used in  
agricultural studies, e.g., in egg production (Scott and Lambe, 1996), milking  
(Nevala-Puranen et al., 1996; Zegers, 1987), and in greenhouse work (Lundqvist,  
1988; van der Schilden, 1989).

## WOPALAS

The WOPALAS method (Working Posture Analyzing System) was developed by KTH (Royal Institute of Technology in Stockholm) (Hellsten, 1985). WOPALAS is more detailed than OWAS regarding registration of the different body parts and the load/weight classes. Accordingly, WOPALAS contains 4 back positions, 4 left arm positions, 4 right arm positions, 13 leg positions, 5 head positions and 6 load/weight classes. Besides postures and outer loads/weights, the system takes the influence of static work into account. WOPALAS has the same treatment classification as OWAS.

A manual OWAS or a WOPALAS study is performed by registering the working postures either directly at the working site or by video technique. The limb's positions, outer force, weight or load, as well as whether the working posture are static, are noted on special forms. The frequencies of the limb's positions are calculated at the end of the study. The frequencies are recalculated to percentages that are entered on pre-printed forms where the four treatment grades as described previously are displayed.

The WOPALAS method has been computerized (Pinzke, 1994). The program contains screen images for registering the different working postures with the computer's mouse or keyboard. The program also provides the possibility of entering working postures using bar codes. Each defined position (and whether it is static) of a particular limb has a four digit code. Likewise, weights and work codes are assigned codes that are entered into the computer. The program sums up the positions of each limb and weights/forces. Then percentages for each position are determined after correction for weights/forces. The number and percentages are entered as actual values. In addition, the action categories according to the WOPALAS system are indicated.

The WOPALAS system has been used in studies of agricultural and industrial workplaces and work operations, e.g., in farm buildings (milking cows, collecting eggs), slaughter house (slaughtering pigs, sorting meat), and grocery store (handling meat, cashier work) (Lundqvist, 1990), evaluation of a multifunction material handling machine (Hellsten and Axelsson, 1996), and design of checkout systems (Johansson, 1996).

## TRAM

TRAM is a technique for recording and analyzing moving work postures (Milner, 1980). It is a pen and paper technique that consists of posture recording, load and posture severity assessment, and a checklist of workstation factors. The postures are representing codes from a series of basic postures (similar to the OWAS postures) and the potential body weight bearing parts of the body. The load and posture severity are also registered using a three-point scale. A checklist is included in the TRAM system representing the environment of the subjects at the work situation, together with factors such as lighting, noise and climate. The results of the posture observations and the load and posture severity are presented as histograms. By inspecting the histograms, a qualitative evaluation can be made and postural problems can be located.

## ARBAN

ARBAN is a video-based method for analysis of ergonomic effort (Holzmann, 1982; Holzmann and Wangenheim, 1983; Milner, 1980). After recording the workplace situation on videotape, the postures, static muscle load, dynamic muscle

force, and vibration are coded and to the effort as perceived in different using computer facilities that calculate body and present the results as ti The ARBAN system has mainly

## RULA

The RULA method (Rapid U) of the loads on the musculoskeletal forces they exert (McAtamney an amount of a work cycle or where l system, including the posture, the arm, the wrist and twisted wrist, four-coded action list similar to the

## Keyserling-system

Keyserling and co-workers ha trunk and shoulder (Keyserling, videotape to record the jobs and and posture data. The computer for the trunk, 3 shoulder postures, which key is pressed (each of the posture change. After registration profile of time in each posture an each respective joint. The postur gives a more detailed description c

## PWSI

An observational technique fo (Chen et al., 1989). The techni including body location, support b acceleration, and thermal load. T values from a four-graded scale. computer resulting in an overall po means high dynamic work stress. The system also provides a weigh angles represent the component w

## VIRA

VIRA is a video technique for and postures (Kilbom et al., 198 developed to register movements a for short-cycle, relatively rapid, movements are registered using vi the videofilm is shown on a TV r into a computer. Each separate po ranges shown on the video film ha registers time and which key is d work-cycle time, time at rest, frequ each posture.

analyzing System) was developed (Stockholm) (Hellsten, 1985). The registration of the different postures, WOPALAS contains 4 back postures, 13 leg positions, 5 head postures and outer loads/weights, the total point. WOPALAS has the same

performed by registering the postures or by video technique. The limb's positions whether the working postures are static or dynamic. The percentages of the limb's positions are calculated and the results are recalculated to percentages of the total treatment grades as described

method (Pinzke, 1994). The program analyzes different working postures with the possibility of entering the position (and whether it is static) of the posture, weights and work codes are entered. The program sums up the percentages for each position and the number and percentages are shown on categories according to the

types of agricultural and industrial buildings (milking cows, collecting material), and grocery store (handling material) and design of checkout systems

analyzing moving work postures that consists of posture recording, classification of workstation factors. The program registers the different postures (similar to the OWAS method) of the body. The load and weight are entered on a point scale. A checklist is included for the assessment of the subjects at the work site and climate. The results of the analysis are presented as histograms. The classification can be made and postural

of ergonomic effort (Holzmann, 1980). After recording the static muscle load, dynamic muscle

force, and vibration are coded and rated using the Borg's RPE scale (Borg, 1985) due to the effort as perceived in different parts of the body. The recordings are analyzed using computer facilities that calculate the ergonomic stress in different part of the body and present the results as time curves where heavy load situations can be read. The ARBAN system has mainly been used in analysis of building work.

### RULA

The RULA method (Rapid Upper Limbs Assessment) provides a rapid assessment of the loads on the musculoskeletal system due to posture muscle function and the forces they exert (McAtamney and Corlett, 1993). The posture held for the greatest amount of a work cycle or where highest loads occur is selected and assessed. A coding system, including the posture, the muscle use and the forces for the upper and lower arm, the wrist and twisted wrist, the neck, trunk and the legs, is used to generate a four-coded action list similar to the one of the OWAS system.

### Keyserling-system

Keyserling and co-workers have presented a system for postural analysis of the trunk and shoulder (Keyserling, 1986; Keyserling et al., 1988). The system uses a videotape to record the jobs and a personal computer for collecting recording time and posture data. The computer keyboard is used to enter the standard postures (9 for the trunk, 3 shoulder postures) as the videotape is played. The computer registers which key is pressed (each of the postures is assigned a key) and the time of the posture change. After registration is performed the computer can generate a posture profile of time in each posture and the number of times the posture was entered for each respective joint. The posture classification concept is similar to OWAS but gives a more detailed description of trunk and shoulder postures.

### PWSI

An observational technique for physical work stress analysis has been described (Chen et al., 1989). The technique involves the process of activity sampling, including body location, support base, orientation, hand position, external work load, acceleration, and thermal load. The components are entered into a computer with values from a four-graded scale. The values are weighted and processed by the computer resulting in an overall power work stress index (PWSI). High PWSI value means high dynamic work stress and low PWSI might be high static work stress. The system also provides a weighted polar co-ordinate graph in which the sector angles represent the component weights and the radii represent the measured values.

### VIRA

VIRA is a video technique for registration and analysis of working movements and postures (Kilbom et al., 1986a; Persson and Kilbom, 1983). VIRA has been developed to register movements and postures of the head, shoulder and upper arm for short-cycle, relatively rapid, repetitive seated assembly work. The working movements are registered using video cameras in a rear and side projection. While the videofilm is shown on a TV monitor the registration of the movements is fed into a computer. Each separate posture according to the positions in various angle ranges shown on the video film has a different key on the keyboard. The computer registers time and which key is depressed and after evaluation gives a list of, e.g., work-cycle time, time at rest, frequency of changes in postures, and the duration of each posture.

VIRA has been used in several studies of repetitive industrial work (e.g., Bao, 1995; Ohlsson, 1995). A method similar to VIRA is included in a computerized system for work analysis called Frequency and Load moment (Pinzke, 1994).

### PEO

A portable ergonomic observational method (PEO) is used for recording postures and manual materials handling (Fransson-Hall et al., 1995). The observations are registered continuously on a computer in real-time at the worksite. Changes in posture and movements (arms, neck, trunk, kneeling/squatting) and manual handling activities (lifting, carrying, pushing, pulling) are registered. The computer program can calculate exposure estimates of a "typical" work week for a job with the registered exposure data combined with information on all work tasks included in the job obtained by interviews. The PEO method has been used in studies of materials handling in different jobs (e.g., Karlqvist, 1995).

A variant of PEO is the HARBO method (HAnds Relative to the Body) (Mortimer et al., 1994; Wiktorin et al., 1995) that observes the position of the hands and the duration of work tasks.

### HAMA

The HAMA method (Hand-Arm-Movement-Analysis) was developed for analysis of upper limb movements and risk for work-related musculoskeletal disorders (Christmansson, 1994). The method is based on recording the type of basic motion [based on the Method-Time-Measurement (MTM) system (Hasselqvist et al., 1962)], type of grasp, position of the upper limb, external load and perceived exertion [the analyzed worker's rating using Borg's RPE-scale (Borg, 1985)]. The duration, frequency and working time for different motions and working postures can be obtained.

### TRAC

The Robens Institute (University of Surrey, UK) developed an observational system that was first called ROTA (the Robens Occupation and Task Analysis system) and later Task Recording and Analysis on Computer (TRAC) (Ridd et al., 1989). The observations are performed directly at the workplace and recorded in real time on a pocket computer. The keys on the keyboard can be defined freely due to the variables and the categories within variables to be recorded at the workplace. The data from the pocket computer are transferred to a personal computer for analysis. Frequencies of activities and information on the sequence of activities and their duration can be provided. The TRAC system has been tested in different studies (e.g., Beck and Chaffin, 1992; Frings-Dresen et al., 1995a; van der Beek et al., 1992).

### The Observer

The Observer is a software system for observing, coding and analyzing series of events and duration of observed events (Noldus Information Technology, 1996). The system is widely used in experimental psychology and zoology but is also suitable in the ergonomic field (Hikspoors et al., 1995). It permits measurement of activities, postures, movements, positions and other aspects of human or animal behavior. The events can be registered either directly into a PC or Macintosh computer or into a range of different hand-held computers. The system also supports event coding and analyzing of video tapes. The Observer system includes several sampling methods. Events, notes and comments are recorded by pressing appropriate keys when an

event occurs. The data can be analyzed for frequencies and duration, the sequence and occurrence of events can be obtained.

### Graf's Method

A system for an assessment of shoulder positions on studies at five workplaces (Graf, 1995). This method consists of 68 different shoulder positions, 2 spine, 3 trunk positions, manually or by bar-codes for automatic registration. Histograms showing the frequency of tasks, frequency of kyphotic and thoracic curvature and the frequency of the various thoracic positions are calculated.

### Stetson's Method

Stetson and co-workers have prepared a method for hand and wrist (Stetson et al., 1991) later by observing a videotape, to find the total number of hand exertions associated with high force or adverse conditions. This method can be used for characterization of hand exertions in 10 evaluations and exposure assessment.

### The Cube Model

A cube model for classification of functional requirements is described. The cube model are demands of force, precision, and speed, respectively. The cube is divided into different combinations of demands, situated in different subcubes. The authors. An analysis includes the hand tool and the user of the hand tool.

### Foreman's System

A posture and activity classifier developed (Foreman et al., 1988). A different postures and activities is observed and recorded. The frequency and the duration of the study of nursing activities (Foreman et al., 1988).

### AET

AET (Arbeitswissenschaftliches) comprehensive system of work analysis (Foreman et al., 1979). The basic AET-system contains a working system, the task analysis and development of the job demand analysis to AET (called H-AET) is divided into anthropometric data of the working



petitive industrial work (e.g., Bao, RA is included in a computerized ad moment (Pinzke, 1994).

EO) is used for recording postures et al., 1995). The observations are time at the worksite. Changes in kneeling/squatting) and manual (ling) are registered. The computer "ical" work week for a job with the tion on all work tasks included in h method has been used in studies of t, 1995).

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event occurs. The data can be analyzed in time-event tables and plots. Statistics on frequencies and duration, the sequential structure of the process, or the co-occurrence of events can be obtained.

### Graf's Method

A system for an assessment of seated activity and postures was developed based on studies at five workplaces (Graf et al., 1995). The posture classification system in this method consists of 68 different positions (a selection of the combination of 2 shoulder positions, 2 spine, 3 trunk, and 6 leg positions). Data can be recorded manually or by bar-codes for automatic entry into a laptop computer. Different histograms showing the frequencies of various sitting positions during different tasks, frequency of kyphotic and twisted postures, frequency of position change and the frequency of the various thigh positions at different workplaces can be calculated.

### Stetson's Method

Stetson and co-workers have presented a system for observational analysis of the hand and wrist (Stetson et al., 1991). An analyst has, either directly at the job site or later by observing a videotape, to fill in a data collection form with information on the total number of hand exertions per work cycle and the number of exertions associated with high force or adverse postures. The authors claim that the results can be used for characterization of high-risk jobs, pre and post-job intervention evaluations and exposure assessment for epidemiological research.

### The Cube Model

A cube model for classification of work with hand tools and the formulation of functional requirements is described (Sperling et al., 1993). The dimensions of the cube model are demands of force, precision and time, divided into low, moderate and high demands, respectively. The cube model consists of 27 subcubes representing different combinations of demands. Tools of different shape and utilization will be situated in different subcubes. The limits for the dimensions are described by the authors. An analysis includes the hand tool, the manual task, the work organization, and the user of the hand tool.

### Foreman's System

A posture and activity classification system similar to the VIRA method was developed (Foreman et al., 1988). A two-letter mnemonic activity code representing different postures and activities is entered on the computer keyboard each time the observed activity or posture changed. The system of analysis is able to show the frequency and the duration of the studied activities. The system has been tested in a study of nursing activities (Foreman and Troup, 1987).

### AET

AET (Arbeitswissenschaftliches Erhebungsverfahren zur Tätigkeitsanalyse) is a comprehensive system of work analysis (Rohmert, 1985; Rohmert and Landau, 1979). The basic AET-system contains 216 items that are divided in three parts, the working system, the task analysis and the analysis of demands. A further development of the job demand analysis part has been carried out. This supplement to AET (called H-AET) is divided in two parts, one containing analysis of anthropometric data of the working system and the other part containing analysis of

both static and dynamic components of activity. The AET-method requires a trained analyst to perform both observations and interviews. The AET users can process the recorded data statistically as described in the handbook for the system that covers analysis of frequency, profile analysis, cluster and factor analyzes.

Computerized routines (JobExpert and ABBA) based on AET have been developed (Landau, 1995). These programs provide analysis of the workplace and loads involved and give a profile of the work. AET has been used for analysis of activities in farming and forestry (Landau and Reus, 1979).

### EWA

The system for ergonomic workplace analysis (EWA) was developed in Finland (Ahonen et al., 1989). Observations and interviews are used to provide a description of the task and workplace. The workplace is analyzed according to the following 14 different items: worksite, physical activity, lifting, work postures and movements, accident risk, job content, job restrictiveness, communication and contacts, decision-making, repetitiveness of the work, attentiveness, lighting, thermal environment, and noise.

The analyst rates the various factors on a five-graded scale ranged from good to bad work conditions and arrangements. The ratings are written on special forms which together give a profile of the work task. A rating of 4 or 5 indicates that the work conditions could be harmful to the worker's health and therefore special measures are needed to change the work conditions or the work environment.

EWA has been used in several studies, e.g., in a study of women in the fish processing industry (Ohlsson, 1995).

### PLIBEL

PLIBEL (Kemmlert and Kilbom, 1987) is a screening method for the identification of ergonomic hazards which may have injurious effects. It is a easy to use tool in the form of a checklist for workplace investigations. The checklist consists of questions on a register-chart concerning awkward working postures, tiresome work movements, poor design of tools or workplace and stressful environmental or organizational conditions. The questions are related to musculoskeletal stress factors on five body regions. PLIBEL has been tested for validity and reliability and been applied in several ergonomic studies and also for education (Kemmlert, 1995).

## Characteristics Work-related Farm Of

L. Stall

Numerous studies have provided detailed information related to the relation to the risk of farm work of injury associated with male resident farm operators. In a study of related injuries were the number of related injuries per 1000 man-years 3.25, 95% confidence interval 1.01, 21.25). Organic farm animals including beef, dairy, and swine (Stallones, 1990). Organic farm animals in the previous 12 months were associated with a higher risk of injury when considered in a logistic regression analysis of related variables listed above. In a study of exposure to the neurotoxic pesticide diazinon, the confidence interval 0.59, 6.94) was associated with a higher risk of injury analysis (odds ratio 1.47, 95% confidence interval 0.59, 6.94).

*Keywords.* Injuries, Pesticide

Farming is a hazardous occupation with an estimated 100,000 deaths and 387,000 injuries in the United States (Stallones, 1990). Kentucky, relative risks of injury were a high of 1.9 on animal species (Stallones, 1990). Active surveillance between 1984-1989 indicated 4% of farm equipment, usually tractors, being caught in machinery (CD) and animals as agents of injury among farm animals (Stallones, 1990; Zhou et al., 1994; Brison et al., 1990). Specific farm types which have been associated with injury include dairy, forestry, and beef

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